SUSS

2025

Quarterly Report January 1 – March 31

Growing Innovation

Key figures

SUSS Group

for the period from January 1 to March 31, 2025

in € million	Q1 2025	Q1 2024	Change
Business development			
Order intake	88.1	98.3	-10.4 %
Order book as of March 31	392.7	456.9	-14.1 %
Sales	123.2	93.5	+31.8 %
Gross profit	46.7	36.6	+27.6 %
Gross profit margin	37.9 %	39.1 %	-1.2 %-Points
Cost of sales	76.5	56.9	+34.4 %
Research and development expenses	10.9	9.2	+18.5 %
EBITDA	22.3	16.7	+33.5 %
EBITDA margin	18.1 %	17.9 %	+0.2 %-Points
EBIT	20.4	14.9	+36.9 %
EBIT margin	16.6 %	15.9 %	+0.7 %-Points
Earnings after taxes (continuing operations)	15.0	10.4	+44.2 %
Net profit*	15.0	68.7	-
Earnings per share, basic (in €), continuing operations	0.78	0.54	+44.4 %

in € million	Q1 2025	Q1 2024	Change
Balance sheet and Cash flow			
Equity	292.9	241.1	+21.5 %
Equity ratio	57.1 %	58.0 %	-0.9 %-Points
Balance sheet total	513.4	415.5	+23.6 %
Net cash	130.0	102.4	+27.0 %
Free cash flow	8.9	-0.4	-
Free cash flow total*	8.9	70.1	-
Further key figures			
Investments	1.7	1.2	+41.7 %
Investment ratio	1.4 %	1.3 %	+0.1 %-Points
Depreciation	1.9	1.8	+5.6 %
Employees as of March 31	1,509	1,273	+18.5 %

* Including discontinued operations

Content

Interim statement for the 1st quarter of 2025

Financial Report

Burkhardt Frick
CEO

“We have started 2025 with great momentum and continued our growth trajectory with a 31.8% increase in sales in the first quarter compared to the same quarter of the previous year. We currently expect to achieve our 2025 targets. At the same time, the announcement of far-reaching tariffs by the US government is creating a high level of uncertainty, particularly with regard to the development of the global economy, which can have an impact on demand for semiconductors. This in turn affects the willingness of our customers to invest, who need clear and reliable economic policy conditions for their investment decisions. We are closely monitoring the situation and improve our ability to respond quickly and flexibly to changing circumstances.”

Interim Statement

for the period from January 1 to March 31, 2025

Business development

Overall, SUSS started the 2025 financial year with positive business development. The previous year's growth trajectory continued with a 31.8% increase in sales in the first quarter compared to the first quarter of the previous year to € 123.2 million (previous year: € 93.5 million). Gross profit improved by € 10.1 million to € 46.7 million (previous year: € 36.6 million), with the gross profit margin declining slightly to 37.9 % (previous year: 39.1 %). At € 20.4 million, EBIT in the reporting period was significantly higher than the previous year's figure of € 14.9 million. The EBIT margin improved accordingly by 0.7 percentage points to 16.6 % (previous year: 15.9 %).

Following the record order intake of € 147.5 million in the fourth quarter of 2024, incoming orders amounted to € 88.1 million in the first three months of this financial year. This development came as no surprise, as new business between October and December 2024 already included orders that we had not actually expected until the start of 2025. Due to this pull-forward effect, the order intake in the first quarter was below the level of the previous year's figure of € 98.3 million. While incoming orders in the Photomask Solutions segment were on a par with the previous year at € 33.7 million, orders worth € 54.3 million in the Advanced Backend Solutions segment were not able to match the comparable quarter of the previous year (€ 64.6 million), although demand for UV projection scanners for the manufacturing of AI chip modules in particular remained very high.

Our order book amounted to € 392.7 million at the end of the reporting period, down on the previous year's figure of € 456.9 million. The vast majority of the order book is scheduled for manufacturing and revenue recognition in the remainder of 2025.

In the reporting period from January to March 2025, sales increased by € 29.7 million or 31.8% to € 123.2 million and were therefore significantly higher than the previous year's figure of € 93.5 million. Encouragingly, both segments contributed to this growth. While sales in the Advanced Backend Solutions segment rose by 47.0 % due to strong, AI-related growth in the Bonding Systems product line, sales in the Photomask Solutions segment climbed by 8.6 %.

We also significantly increased gross profit by € 10.1 million to € 46.7 million (previous year: € 36.6 million). However, the gross profit margin of 37.9 % was below the forecast range of 39 to 41 % for the 2025 financial year and below the comparable previous-year figure of 39.1 %, as the margin trend in the Advanced Backend Solutions segment declined due to a change in the customer and product mix as well as start-up and training costs in Taiwan, mainly for UV projection scanners.

Selling expenses increased to € 6.5 million in the first three months of 2025 (previous year: € 5.5 million). We increased research and development expenses by € 1.7 million to € 10.9 million in the reporting period (previous year: € 9.2 million). The R&D ratio, i.e. the ratio of expenditure on research and development to sales, fell to 8.8 % (previous year: 9.8 %) due to the significant growth in sales. Our administrative expenses increased to € 9.6 million in the first quarter of 2025 (previous year: € 7.0 million), mainly due to higher personnel expenses based on an increased number of employees, higher IT expenses as a result of increased license fees and project costs, and in connection with ESG-related requirements, including the strengthening of governance functions. In total, selling, administrative and research and development expenses increased by 24.4 % to € 27.0 million (previous year: € 21.7 million) and therefore at a slower rate than sales growth.

In the reporting period, the balance of other operating income and other operating expenses was slightly positive. It amounted to € 0.7 million (previous year: € 0.0 million).

EBIT rose to € 20.4 million in the first quarter of the 2025 financial year (previous year: € 14.9 million), in particular due to the increase in gross profit. The EBIT margin improved accordingly by 0.7 percentage points to 16.6% (previous year: 15.9%) and was therefore at the upper end of the forecast range of 15 to 17% for the 2025 financial year.

The financial result increased slightly in the year to date to € 0.5 million (previous year: € 0.4 million) due to higher interest income.

As a result of the first three months of the 2025 financial year, the SUSS Group achieved a net profit for the period of € 15.0 million. The comparable previous year's figure was the result from continuing operations in the amount of € 10.4 million. The previous year's net profit for the period also included the sale of SUSS MicroOptics S.A. and therefore amounted to € 68.7 million in total.

Business development in the key regions

Geographically, the Asia/Pacific region is our largest sales market. After three months in the 2025 financial year, it accounted for 78.7% of incoming orders (previous year: 80.6%). Sales in this region amounted to € 103.0 million, contributing 83.6% (previous year: 86.9%) to Group sales. Taiwan and China accounted for the largest shares of both order intake and sales.

Business development in the segments

Segment Advanced Backend Solutions

The Advanced Backend Solutions segment bundles the development, manufacture and sale of the Imaging Systems (mask aligners and UV projection scanners), Coating Systems (coaters/developers and systems for inkjet coating processes) and Bonding Systems (temporary and permanent bonders) product lines. These product lines are manufactured in Germany at the Garching near Munich and Sternenfels sites and in Taiwan at the Hsinchu site. The main target market for this segment is the advanced backend of the semiconductor industry.

In the first three months of 2025, we generated order intake of € 54.3 million in the Advanced Backend Solutions segment. A key driver were further orders for our UV projection scanner, which is used in the leading packaging process for AI chip modules. Compared to the same period of the previous year, order intake was down 15.9% overall. It should be noted that the extraordinarily high order intake of € 102.1 million in the fourth quarter of 2024 already included orders that we had not expected until the first quarter of 2025.

Segment Advanced Backend Solutions

in € million	**Q1 2025**	Q1 2024
Order intake	54.3	64.6
Order book	242.4	294.8
Sales	82.9	56.4
Gross profit	30.4	25.1
Gross profit margin	36.7 %	44.5 %
EBIT	9.7	7.2
EBIT margin	11.7 %	12.8 %

The order book in the Advanced Backend Solutions segment amounted to € 242.4 million as of March 31, 2025 and was below the figure of € 294.8 million as of the reporting date for the first quarter of 2024 due to the strong sales development in previous quarters.

Segment sales increased significantly by € 26.5 million or 47.0% to € 82.9 million in the first quarter of 2025 (previous year: € 56.4 million). The sales growth was mainly attributable to the Bonding Systems product line, where the execution of AI-related orders for temporary bonding solutions continued as planned. Sales in the Imaging and Coating Systems product lines were roughly on par with the previous year.

The gross profit margin in the Advanced Backend Solutions segment fell to 36.7% in the first three months of 2025 (Q1 2024: 44.5%; full year 2024: 42.2%). The decline is mainly due to a change in the product and customer mix as well as start-up and training costs in Taiwan, mainly for the manufacturing of UV projection scanners.

EBIT in the segment increased from € 25.1 million to € 30.4 million in the first quarter of 2025 due to the higher gross profit. The EBIT margin in the Advanced Backend Solutions segment was 11.7%, compared to 12.8% in the same period of the previous year.

Segment Photomask Solutions

The Photomask Solutions segment comprises the development, manufacture and sale of solutions that specialize in the cleaning and processing of photomasks, primarily in the front end of semiconductor production.

Order intake in the Photomask Solutions segment in the first quarter of 2025 was exactly on par with the previous year's figure of € 33.7 million. The order book of € 150.4 million as of 31 March 2025 remains very high and will ensure full capacity utilization of production in this area throughout the course of this year, as planned.

Segment Photomask Solutions

in € million	**Q1 2025**	Q1 2024
Order intake	33.7	33.7
Order book	150.4	162.1
Sales	40.3	37.1
Gross profit	16.2	12.2
Gross profit margin	40.2%	32.9%
EBIT	13.2	8.2
EBIT margin	32.8%	22.1%

The Photomask Solutions segment achieved an increase in turnover of € 3.2 million or 8.6% to € 40.3 million in the first three months of the current year. The accelerated execution of orders that we received in previous quarters thus continued.

The gross profit margin improved significantly to 40.2% in the first quarter of 2025 (Q1 2024: 32.9%; full year 2024: 36.1%), mainly due to a favorable product and customer mix as well as the higher sales volume. As revenue in this segment is made up of a rather low volume of tools with relatively high sales prices, the margin trend is subject to greater fluctuations when there are changes in the product and customer mix.

Segment EBIT increased noticeably from € 8.2 million to € 13.2 million in the first quarter of 2025 due to the significantly higher gross profit. The EBIT margin thus improved from 22.1% to 32.8%.

Central Group Functions

The Central Group Functions segment includes the expenses and income of the central Group functions that cannot be allocated at segment level. The segment recorded EBIT of € -2.5 million in the first quarter of 2025 (previous year: € 58.4 million). In the previous year, the segment EBIT included extraordinary income from the sale of the MicroOptics segment.

Assets and financial position

SUSS' total assets amounted to € 513.4 million as of the reporting date and were therefore higher than the figure of € 500.9 million as of December 31, 2024. Equity increased to € 292.9 million in the first quarter of 2025 (December 31, 2024: € 279.7 million) due to the positive overall result. The equity ratio improved accordingly by 1.2 percentage points to 57.1 % in the first quarter.

Cash and cash equivalents increased to € 143.7 million (December 31, 2024: € 136.2 million).

After the balance sheet date, on April 1, 2025, we took over our new production site in Zhubei, Taiwan. We will now prepare this site in the coming months for the start of production in the second half of 2025. The right-of-use assets and the lease liability will be recognized in accordance with IFRS 16 as of April 1, 2025 in the amount of around € 43 million.

Cash flow

Free cash flow, defined as cash flow from operating activities less cash flow from investing activities adjusted for the effect of the acquisition and disposal of securities, amounted to € 8.9 million in the first quarter of 2025. The comparable figure for the previous year was € -0.4 million.

Cash flow from operating activities improved significantly in the reporting period compared to the first quarter of the previous year to € 10.6 million (previous year's figure from continuing operations: € 0.8 million). Compared to the same quarter of the previous year, lower additions to inventories of € -6.6 million (previous year: € -12.7 million) and the decrease in contract assets of € 7.9 million (previous year: € 0.3 million) had a positive effect. This was offset by the increase in other assets due to higher prepayments and advance payments in the reporting period with an effect of € -8.1 million (previous year: € -1.4 million) and the change in tax receivables and tax liabilities, which amounted to € -4.1 million (previous year: € 4.2 million).

Risks and opportunities of future development

In the reporting period, the assessment of risks from legal changes and, in particular, from trade barriers, especially in the form of tariffs, changed compared to the presentation of the risk and opportunity report in the 2024 Annual Report. Following the announcement of far-reaching tariffs by the government of the United States of America, we have reassessed the tariffs risks. Even after implementing suitable measures to better identify and reduce the impact of the risk, we now rate the probability of occurrence of the risk as “high”. We rate the amount of loss as “severe”. Overall, the risk from tariffs is therefore rated as “high”. The fundamental assessment of the risk is independent of short-term political developments such as the temporary suspension of previously announced tariffs.

For a further description of the general economic and geopolitical risks as well as the industry- and market-specific risks, please refer to the presentation in the risk and opportunity report in the combined management report in the 2024 Annual Report.

Outlook

Our outlook after the first quarter of the 2025 financial year paints a mixed picture. In general, the current business trend remains positive. With sales of € 123.2 million, we have achieved very significant growth compared to the previous year. The gross profit margin of 37.9% achieved in the first quarter of 2025 and the EBIT margin of 16.6% are close to or within the forecast ranges defined for 2025 as a whole. At € 88.1 million, order intake in the first quarter of 2025 was solid following the exceptionally strong fourth quarter of 2024. The order book of € 392.7 million and the fact that we have not yet seen any substantial postponements or even cancellations of customer projects provide good visibility for the rest of the year.

However, the risks to the outlook have increased, as described above. Uncertainty about the development of the global economy and thus also about the development of global demand for semiconductors has increased significantly. It cannot be ruled out that the far-reaching tariff announcements by the United States of America will cause our customers to be reluctant to invest, at least temporarily, which could also affect SUSS as a result. Accordingly, we are more cautious about the development of the market for semiconductor equipment than we were at the beginning of the year.

The impact of tariffs on deliveries to the United States of America is directly noticeable. The implementation or even further tightening of the announced tariffs and renewed drastic currency fluctuations could also have a negative impact on our business.

Forecast 2025

Performance indicator	**Forecast 2025**	Result 2024
Sales	€ 470 – 510 million	€ 446,1 million
Gross profit margin	39 – 41 %	40,0 %
EBIT margin	15 – 17 %	16,8 %

For our outlook, this means that, based on our current assessment, we continue to expect to achieve the targets we have set for 2025. We are therefore confirming our forecast at this time. The key assumptions of this forecast are unchanged from those in the 2024 Annual Report, where we had already identified substantial project postponements and order cancellations as a risk to our outlook, but had not included them in the forecast. The tariffs announced in April 2025 for exports to the United States of America and a significant additional change in exchange rates, particularly against the US dollar, could have a negative impact on our earnings development and are also not currently included in the forecast for the 2025 financial year.

Forward-looking statements

This quarterly statement contains statements and forecasts relating to future developments of the SUSS Group and its companies. The forecasts represent estimates that we have made on the basis of all the information available to us at the present time. If the assumptions on which the forecasts are based do not materialize or unforeseen events occur that affect the earnings situation, the actual results may differ from those currently expected.

Garching, Germany, May 5, 2025

Signed

Burkhardt Frick
CEO

Dr. Cornelia Ballwießer
CFO

Dr. Thomas Rohe
COO

Consolidated statement of income (IFRS)

for the period from January 1 to March 31, 2025

in € thousand	**01/01/2025 - 03/31/2025**	01/01/2024 - 03/31/2024
Sales	**123,193**	**93,503**
Cost of sales	-76,460	-56,926
Gross profit	**46,733**	**36,577**
Selling costs	-6,484	-5,526
Research and development costs	-10,889	-9,191
Administration costs	-9,646	-6,999
Other operating income	2,244	1,055
Other operating expenses	-1,583	-1,055
Net income from operations (EBIT)	**20,375**	**14,861**
Financial income	635	481
Financial expenses	-91	-100
Financial result	**544**	**381**
Profit before taxes (continuing operations)	**20,919**	**15,242**
Income taxes	-5,960	-4,854
Profit (continuing operations)	**14,959**	**10,388**
Profit (discontinued operations)	**0**	**58,327**

in € thousand	**01/01/2025 - 03/31/2025**	01/01/2024 - 03/31/2024
Net profit	**14,959**	**68,715**
Thereof shareholders of SUSS MicroTec SE	14,959	68,715
Thereof non-controlling interests	0	0
Earnings per share continuing operations (basic) in €	**0.78**	**0.54**
Earnings per share continuing operations (diluted) in €	**0.78**	**0.54**

Statement of comprehensive income (IFRS)

for the period from January 1 to March 31, 2025

in € thousand	**01/01/2025 - 03/31/2025**	01/01/2024 - 03/31/2024
Net profit	**14,959**	**68,715**
Items that are not reclassified to profit and loss in future periods		
Actuarial gains / losses from defined benefit pension plans (from the disposal of losses from the sale of subsidiaries)	-1	1,650
Tax effects (from the disposal of losses from the sale of subsidiaries)	0	-206
Other income after tax for items that are not reclassified as an expense or income	**-1**	**1,444**
Items that are reclassified in later periods		
Foreign currency adjustment		
gains and losses arising in the current period	-1,777	196
less transfers to the income statement	0	4,471
Foreign currency adjustment total	-1,777	-4,275
Other income after tax for items that are reclassified as an expense or income in future periods	**-1,777**	**-4,275**
Other comprehensive income (after tax)	**-1,778**	**-2,831**
Total other comprehensive income	**13,181**	**65,884**
thereof shareholders of SUSS MicroTec	13,181	65,884
thereof non-controlling interests	0	0

Consolidated balance sheet (IFRS)

as of March 31, 2025

Assets in € thousand	**03/31/2025**	12/31/2024
Non-current assets		
Intangible assets	4,260	4,616
Goodwill	18,546	18,631
Tangible assets	35,267	33,815
Other assets	1,077	845
Deferred tax assets	680	697
Non-current assets	**59,830**	**58,604**
Current Assets		
Inventories	217,136	213,971
Trade receivables	15,507	14,861
Contract assets	51,020	58,890
Other financial assets	537	1,204
Current tax assets	64	67
Other assets	25,543	17,037
Cash and cash equivalents	143,734	136,239
Current assets	**453,541**	**442,269**
Total assets	**513,371**	**500,873**

Consolidated balance sheet (IFRS)

as of March 31, 2025

Liabilities & shareholders' equity in € thousand	**03/31/2025**	12/31/2024
Equity		
Subscribed capital	19,116	19,116
Reserves	277,370	262,411
Accumulated other comprehensive income	-3,559	-1,781
Equity	**292,927**	**279,746**
Total equity attributable to shareholders of SUSS MicroTec SE	292,927	279,746
Non-current liabilites		
Pension plans and similar commitments	1,753	1,800
Provisions	3,911	3,911
Financial debt	3,750	4,063
Financial debt from lease obligations	6,135	5,708
Other financial liabilities	1,459	1,467
Other liabilities	820	820
Deferred tax liabilities	24,867	20,847
Non-current liabilities	**42,695**	**38,616**

Liabilities & shareholders' equity in € thousand	**03/31/2025**	12/31/2024
Current liabilities		
Provisions	4,439	4,225
Tax liabilities	12,408	20,578
Financial debt	1,273	1,266
Financial debt from lease obligations	2,584	2,258
Other financial liabilities	14,266	18,078
Trade payables	33,966	31,546
Contract liabilities	101,349	99,443
Other liabilities	7,464	5,117
Current liabilities	**177,749**	**182,511**
Total liabilities and shareholder’s equity	**513,371**	**500,873**

Consolidated statement of cash flow (IFRS)

for the period from January 1 to March 31, 2025

In € thousand	**01/01/2025 - 03/31/2025**	01/01/2024 - 03/31/2024
Net profit	**14,959**	**68,715**
Adjustments to reconcile net income / (loss) to operating cash flows		
Income / (loss) from discontinued operations (net of taxes)	0	-58,327
Amortization of intangible assets	400	382
Depreciation of tangible assets	1,504	1,459
Profit / loss on disposal of intangible and tangible assets	0	1
Change of reserves on inventories	2,662	461
Change of reserves for bad debts	-55	68
Non-cash interest expenses from increase of convertible debt	0	0
Other non-cash effective income and expenses	-450	627
Change in inventories	-6,649	-12,727
Change in contract assets	7,870	348
Change in trade receivables	-774	3,545
Change in other assets	-8,071	-1,387
Change in pension provisions	-51	-72
Change in trade payables	2,540	3,093
Change in contract liabilities	1,906	-10,206
Change in other liabilities and other provisions	-1,031	611
Change in tax assets and tax liabilities	-4,130	4,210
Cash flow from operating activities - continuing operations	**10,630**	**801**
Cash flow from operating activities - discontinued operations	**0**	**929**
Cash flow from operating activities - total	**10,630**	**1,730**
Disbursements for other tangible assets	-1,683	-1,103
Disbursements for intangible assets	-47	-69
Cash outflows due to investments within short-term commercial paper	0	-9,783
Cash income due to investments within short-term commercial paper	0	9,895
Cash flow from investing activities - continuing operations	**-1,730**	**-1,060**
Cash flow from investing activities - discontinued operations	**0**	**69,531**
Cash flow from investing activities - total	**-1,730**	**68,471**

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Continuation

In € thousand	**01/01/2025 - 03/31/2025**	01/01/2024 - 03/31/2024
Repayment of bank loans	-313	-313
Repayment of rental and lease liabilities	-685	-608
Change in other financial debt	7	47
Cash flow from financing activities - continuing operations	**-991**	**-874**
Cash flow from financing activities - discontinued operations	**0**	**0**
Cash flow from financing activities	**-991**	**-874**
Adjustments to funds caused by exchange-rate fluctuations	-414	-61
Change in cash and cash equivalents	**7,495**	**69,266**
Funds at the beginning of the year	136,239	38,756
Funds at end of the period	**143.734**	**108,022**
(thereof cash and cash equivalents from discontinued operations)	0	642
Cash flow from operating activities (continuing operations) including:		
Interest paid during the period	31	56
Interest received during period	585	420
Taxes paid during the period	8,652	672

Consolidated statement of shareholders' equity (IFRS)

for the period from January 31 to March 31, 2025

				Accumulated other comprehensive income			
in € thousand	Subscribed capital	Additional paid-in capital	Earnings reserve	Remeasurement of defined benefit plans	Deferred taxes	Foreign currency adjustments	Total equity attributable to shareholders of SUSS MicroTec SE
As of January 1, 2024	**19,116**	**55,822**	**101,502**	**-3,278**	**638**	**2,817**	**176,617**
Net income			68,715				68,715
Other income*				1,650	-206	-4,275	-2,831
Total comprehensive income			**68,715**	**1,650**	**-206**	**-4,275**	**65,884**
Effect from divestment of a subsidiary			-1,432				-1,432
As of March 31, 2024	**19,116**	**55,822**	**168,785**	**-1,628**	**432**	**-1,458**	**241,069**
As of January 1, 2025	**19,116**	**55,822**	**206,590**	**-2,065**	**548**	**-265**	**279,746**
Net income			14,959				14,959
Other income				-1	-	-1,777	-1,778
Total comprehensive income			**14,959**	**-1**	**-**	**-1,777**	**13,181**
As of March 31, 2025	**19,116**	**55,822**	**221,549**	**-2,066**	**548**	**-2,042**	**292,927**

* Includes a reclassification effect of € 1,432 thousand from the sale of a subsidiary.

Segment reporting (IFRS)

Segment information by business segment

	Advanced Backend Solutions		Photomask Solutions		MicroOptics*		Central Group Functions		Consolidation Effects		Total	
in € thousand	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024
External sales	82,934	56,427	40,259	37,073	-	1,329	-	3			123,193	94,832
Internal Sales	-	-	-	-	-	-	-	-	-	-	-	-
Total Sales	**82,934**	**56,427**	**40,259**	**37,073**	**-**	**1,329**	**-**	**3**		**-**	**123,193**	**94,832**
Gross profit	30,416	25,117	16,175	12,218	-	-55	142	-758			46,733	36,522
Gross profit margin	36.7%	44.5%	40.2%	33.0%		-4.1%					37.9%	38.5%
Other segment expenses / income (net)	-20,703	-17,876	-2,989	-3,985	-	-270	-2,666	59,160			-26,358	37,029
thereof intersegment cost allocation (net)	-3,619	-3,449	-1,457	-1,108		-	5,076	4,557			-	-
thereof central services of SUSS MicroTec SE	-3,619	-3,449	-1,457	-1,108	-	-	5,076	4,557			-	-
Result per segment (EBIT)	**9,713**	**7,241**	**13,186**	**8,233**	**-**	**-325**	**-2,524**	**58,402**			**20,375**	**73,551**
EBIT margin	**11.7%**	**12.8%**	**32.8%**	**22.2%**		**-24.5%**					**16.5%**	**77.6%**
Earnings before taxes	9,702	7,229	13,186	8,232	-	-325	-1,969	58,796			20,919	73,932
Signifiant non-cash items	-2,151	-1,459	-479	76	-	-	27	-14			-2,603	-1,397

* Discontinued operations

Segment reporting (IFRS)

Continuation ▼

Segment information by business segment

	Advanced Backend Solutions		Photomask Solutions		MicroOptics*		Central Group Functions		Consolidation Effects		Total	
in € thousand	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024	**3M / 2025**	3M / 2024
Segment assets	251,485	201,981	72,627	62,832	-	-	17,625	18,459		-	341,737	283,272
thereof goodwill	18,546	18,552									18,546	18,552
Unallocated assets											171,634	132,215
Total assets											**513,371**	**415,487**
Segment liabilities	-100,192	-74,996	-48,663	-44,983	-	-	-5,567	-3,973		-	-154,422	-123,952
Unallocated liabilities											-66,022	-50,466
Total liabilities											**-220,444**	**-174,418**
Depreciation and amortization	1,166	925	256	458	-	-	482	458			1,904	1,841
thereof scheduled	1,166	925	256	458	-	-	482	458			1,904	1,841
thereof impairment loss	-	-	-	-	-	-	-	-			-	-
Capital expenditure	**961**	**749**	**353**	**250**	**-**	**-**	**416**	**173**			**1,730**	**1,172**
Employees as of March 31	**1,191**	**997**	**260**	**233**	**-**	**-**	**58**	**43**			**1,509**	**1,273**

* Discontinued operations

Segment reporting (IFRS)

Segment information by region

	Sales		Capital expenditure		Assets (without Goodwill)	
in € thousand	**3M / 2025**	3M / 2024*	**3M / 2025**	3M / 2024*	**3M / 2025**	3M / 2024*
EMEA	11,578	7,514	1,338	743	284,256	238,917
North America	8,587	4,862	8	-	4,981	3,055
Asia and Pacific	103,028	82,456	384	429	37,828	22,748
Consolidation effects					-3,874	
Total	**123,193**	**94,832**	**1,730**	**1,172**	**323,191**	**264,720**

* Including discontinued operations.

Earnings per share

	01/01/2025 - 03/31/2025		01/01/2024 - 03/31/2024	
in € thousand	Total amount	Earnings per share in € (basic)	Total amount	Earnings per share in € (basic)
Earnings after taxes (continuing operations) of which shareholders of SUSS MicroTec SE	14,959	0.78	10,388	0.54
Earnings after taxes (discontinued operations) of which shareholders of SUSS MicroTec SE	0	0.00	58,327	3.05
Net profit / (loss) of which shareholders of SUSS MicroTec SE	14,959	0.78	68,715	3.59
Weighted average number of outstanding shares	19,115,538	0.78	19,115,538	0.54

There were no dilution effects in the reporting period presented.

Financial Calendar 2025

Quarterly Statement as of March 31, 2025	May 8, 2025
Annual General Meeting	June 3, 2025
Half-year Financial Report	August 7, 2025
Quarterly Statement as of September 30, 2025	November 6, 2025
Capital Markets Day 2025, Garching, Germany	November 17, 2025

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